Table of Fees for Services

Larson Financial Planning, Inc (CRD# 155671)

Effective Date: October 29, 2019

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Larson Financial Planning, Inc. advisory services and fees. Fees are negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Advisor	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	0.50% to 1.50%	Quarterly in advance	Portfolio management for individuals and/or small businesses. Financial planning services included in fee
Hourly Fee	$250	Applicable to financial planning/advice services only. Invoiced up to fifty percent (50%) of the expected total fee and the balance will be invoiced upon completion of the agreed upon project.	Financial Planning Services
Fixed Fee	$250	Applicable to fixed rate financial/advice services only. Invoiced up to fifty percent (50%) of the expected total fee and the balance will be invoiced upon completion of the agreed upon deliverable[s].	Financial Planning Services
Subscription Fee	N/A	N/A	N/A
Commissions to the Advisor	N/A	N/A	N/A
Performance-based Fee	N/A	N/A	N/A
Fees Charged by Third Parties	N/A	N/A	N/A
Third Party Money Manager	N/A	N/A	N/A
Robo-Adviser Fee	N/A	N/A	N/A
Talk with your Advisor about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	No	
Commissions	No	
Mark-ups	No	
Custodian Fees	Yes	Custodian (i.e. Schwab)
Mutual Fund/ETF Fees and Expenses	Mutual Funds: Yes ETFs: Yes	Various Mutual Fund & ETF companies

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